## **FORMS**

# Catalog

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- Newsletter
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Individual Libraries			
Corporation	\$36.95	(28 Forms)	
Software	69.95	(24 Forms)	
Hardware	36.95	(14 Forms)	
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Employment	36.95	(12 Forms)	
Technology Marketing	69.95	(15 Forms)	
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#### CORPORATION LIBRARY

The Corporate form of ownership is a standard recommendation by most lawyers advising entrepreneurs interested in a technology startup. The corporate form of ownership provides an opportunity to limit personal liability, allocate ownership through equity distribution and, possibly, take advantage of favorable tax provisions for corporations in the Internal Revenue Code. There are various types of corporations that can be formed. Examples include limited liability corporations, not-for-profits, professional associations and many others. Since corporations are formed and empowered by state law, you have fifty jurisdictions to choose from in establishing your corporation. The Corporation Library provides support materials in the areas of incorporation (standard, for-profit), asset purchases and sales, stock distributions and financing activities involving notes and loans.

choose from in establishing your corporation. The Corporation Library provides support materials in the areas of incorporation (standard, for-profit), asset purchases and sales, stock distributions and financing activities involving notes and loans.	
Financing Documents	1
Standard Promissory Note. FREI The Standard Promissory Note provides a simple, one-page format allowing the parties to document loans extended on an informal basis.	Ε
Promissory Note (Favors Debtor) \$19.00 The Promissory Note favoring the debtor establishes procedural protections against unreasonable enforcement and collection of the Note.	0
Promissory Note (Favors Lender)	0
Revolving Loan/Note	0
Corporate Resolutions	2
First Board Consent	E
First Shareholder Consent. FREI The Written Consent of Shareholders in Lieu of First Meeting of the Shareholders of the Corporation contains three simple resolutions.	Ε
Annual Board ConsentFREI The Unanimous Written Consent in Lieu of Annual Meeting of the Board of Directors provides an abbreviated approach to adopting the standard annual resolutions.	Ε
Annual Shareholder Consent	E
Special ResolutionFREI  The Written Consent in Lieu of Special Meeting of all directors and a majority of shareholders provides a framework for the adoption of special resolutions.	Ε
Stock Agreements	3
Stock Purchase Agreement (Favors Buyer)	0
Stock Purchase Agreement (Favors Seller)	0

ance of stock that allocates risk to buyer.

#### **C**ORPORATION LIBRARY

Stock Buy-Sell Agreement
Stock Proxy \$29.00  The standard Stock Proxy authorizes another party (which is management of the corporation) to vote a specified number of shares at a specified meeting of the shareholders to be held on a date certain.
Employee Stock Option Plan
Stock Voting Agreement
Stock Pledge Agreement
Stock Trust Agreement (Favors Trustor)
Asset Transfers
Asset Purchase Agreement
Bill of Sale (Favors Seller)
Bill of Sale (Favors Buyer)\$FREE The Bill of Sale serves as the document conveying title to the target assets.
Security Agreement
Due Diligence Checklist
Administrative
Articles of IncorporationFREE  The standard Articles of Incorporation set forth the minimum requirements for filing a corporation in the state of Florida.
By-Laws (For Profit)
Annual Shareholder Meeting
Special Shareholder Meeting. \$9.00 Special Shareholder Meetings can be called by various parties as set forth in the Corporation Act as well as the Bylaws and Articles of Incorporation.
Annual Board of Directors Meeting
Special Board of Directors Meeting

#### SOFTWARE LIBRARY

Software transactions involve the release of computer program code to another party under certain conditions. Such conditions form the rights and responsibilities of the parties and the essence of the contractual arrangement. Software licenses grant the right to use object code under certain constraints involving the location or purpose of use. Software maintenance involves vendor access to software for maintenance and enhancement purposes. Software development activities include authorship and customization of software for release to an end user. Source code agreements typically involve release of source code to other parties for negotiated purposes. Escrow agreements are three-party arrangements for releasing source code under specific conditions precedent, to particular parties for limited purposes.

Software Licenses.

SLB06

purposes. Software development activities include authorship and customization of software for release to a user. Source code agreements typically involve release of source code to other parties for negotiated purp Escrow agreements are three-party arrangements for releasing source code under specific conditions preceded to particular parties for limited purposes.	oses.
Software Licenses	.B06
Software License (Favors Licensee)\$2  The Software License favoring the licensee resolves each negotiation issue in favor of the licensee's position.	29.00
Software License (Favors Licensor) \$2  The Software License favoring the licensor grants a very restrictive license for use of the software, as narrowly defined.	9.00
Shrinkwrap Software License	9.00
Multi-Party Software License	4.00
Software License (Standard Terms)	REE
Click-To-Accept License. \$2  The Click-to-Accept License provides a framework for establishing licensing terms between vendor and customer without signatures to a written agreement.	9.00
Beta-Testing Software License \$3  The Beta Test Agreement provides a comprehensive framework allowing the beta test licensee to participate in testing a software product acknowledged by both parties as not commercially ready.	4.00
Multi-Facility Software License	4.00
Shrinkwrap Software License and Services Agreement. \$3 Shrinkwrap License Agreements under which the Vendor provides services are used for software products typically handled in some online distribution arrangements.	4.00
Software Maintenance	_B07
Software Maintenance (Favors Licensee)	9.00
Software Maintenance (Favors Vendor)\$2  The Software Maintenance Agreement favoring the licensor/vendor documents a full range of general support services targeted at the software licensed by licensee/customer.	9.00
	24.00

as additional customers under the contract.

#### SOFTWARE LIBRARY

Multi-Services Software Maintenance
The Software Maintenance Agreement for multiple services provides a general framework for maintenance and support services.
Multi-Facility User Software Maintenance
Software Development
Software Development and License Agreement (Favors Developer)
Software Development Agreement (Favors Customer)
Software Customization Agreement
Software Development and Distribution Agreement
Source Code
Source Code License (Favors Licensee)
Source Code License (Favors Licensor)
Source Code Purchase Agreement
Escrow Agreements
Software Escrow Agreement (Favors Licensor)
Software Escrow Agreement (Favors Beneficiary)
Source Code Deposit Agreement

#### HARDWARE LIBRARY

Hardware Agreements typically provide frameworks for the delivery of computer hardware to a customer. These transactions can take a variety of forms, all of which involve several key issues. The first issue is related to equipment performance. Price and payment are also concerns for both parties. Finally, your document must also address performance and remedies. The Hardware Library provides four separate sub-libraries which address each of these issues in a different transactional context. The Equipment Lease Sub-Library provides forms for leasing computer equipment. The Purchase Agreement Sub-Library provides documents under which computer hardware is sold (i.e. conveyance of title) to an end customer. Maintenance Agreements addressing services issues are available in the third sub-library. The fourth sub-library provides forms for establishing OEM agreements for resale of computer hardware.

for resale of computer hardware.
Equipment Lease
Standard Equipment Lease
Equipment Lease Back
Master Equipment Lease
Third Party Equipment Lease
Purchase Agreements
Hardware Purchase (Favors Seller)
Hardware Purchase (Favors Buyer)
Model Work Order/Terms and Conditions
Computer Cabling Agreement
Hardware Purchase Option Agreement

#### HARDWARE LIBRARY

Maintenance Agreements	ibrary SLB13
Hardware Maintenance Agreement (Favors Vendor)	\$29.00
Hardware Maintenance Agreement (Favors Customer)	\$29.00
Work Order Hardware Service Agreement	\$29.00
OEM Agreements	ibrary SLB14
OEM Agreement (Favors Manufacturer)  The standard Original Equipment Manufacturer (OEM) Agreement is structured to support distribution of a computer systems product in a defined geographic territory.	\$29.00
OEM Agreement (Favors Distributor)	\$29.00

#### E-Commerce Library

E-Commerce transactions leverage Internet access to implement business models. These business initiatives typically involve integrating vendor, customer and employee relationships to create an OnLine presence used to reach a business objective. One model emphasizes the production of OnLine brochure and marketing materials to entice customer contact. A second model emphasizes transactions - actual purchases over the web. A third model focuses on serving as an information resource. A fourth model provides a framework for customer servicing. A final focus is on providing technology to empower these models. The E-Commerce Library provide tools addressing each of these models. These materials emphasize legal definition and management of the relationships required to succeed with these initiatives. The Library provides two types of transactional sub-libraries. The Website Development Sub-Library provides legal tools for initiating and managing website implementation. The Internet Agreement Sub-Library provides agreements for managing the resources and customers of your Internet business.

Internet Agreement Sub-Library provides agreements for managing the resources and customers of your Interbusiness.	ernet
Website Development	315
Website Development Agreement (Favors Vendor)	.00
Website Development Agreement (Favors User)	.00
Website Hosting Agreements	316
Standard Website Hosting Agreement	.00
Standard ASP Agreement. \$34  The Standard ASP Agreement documents a comprehensive framework for providing technology services.	.00
OnLine Application Service Provider Agreement	.00
Co-Location Agreement	.00
Subscriber Agreements	317
Website Terms of Use. \$29  The Website Terms of Use set forth the guidelines applicable for managing subscriber activity on the website.	.00
OnLine Subscriber License	
Standard Subscriber Agreement	.00
Click-to-Accept License	.00
Privacy Statement	.00

tion collected from site visitors.

#### E-COMMERCE LIBRARY

E-Commerce Transaction. Sub-Library provides documents for engaging sub- scribers, website licensing arrangements, data management services and the devel- opment and operation of electronic storefronts.
OnLine Storefront Development Agreement
OnLine Storefront Licensing Agreement
OnLine Data Management Agreement
OnLine Corporate Software Agreement
OnLine Store Agreement
Internet Advertising
Internet Advertising Agreement \$29.00  The Standard Internet Advertising Agreement provides a legal framework for engaging Internet advertising services.
Banner Advertising Agreement
Multimedia Agreements
Multimedia Development and Licensing Agreement. \$34.00  Multimedia Development and Licensing Agreement engagements should be structured to meet your business objectives. Vendors will want to minimize the risk of "scope creep" by requiring user approval of deliverables and payment terms allowing compensation for design change requests.
Multimedia License and Maintenance Agreement

### INTELLECTUAL PROPERTY LIBRARY

The Intellectual Property Library provides OnLine tools for protecting intellectual property assets. In addition to forms and tutorials for completing trademark, copyright and patent applications, the Intellectual Property Library also provides transactional forms for leveraging these rights in certain common transactions including book and video agreements, domain name transactions, confidentiality agreements, patent assignments and intellectual property purchase arrangements.

Confidentiality
Disclosing Party Confidentiality
Receiving Party Confidentiality
Reciprocal Confidentiality
Trademarks/Domain Names
Domain Name Agreement \$29.00  The Domain Name Purchase Agreement documents conveyance of a domain name from seller to buyer.
Trademark License
Trademark Application
Patent Agreements
Patent Assignment Agreement
Patent License\$29.00  The Patent Technology License establishes a framework for controlling the marketing of patented technology through ownership of related patents.
Patent Application
Nondisclosure

### INTELLECTUAL PROPERTY LIBRARY

Copyright
Software Development/Distribution
Book Royalty Agreement\$19.00  The Book Royalty Agreement documents the participation of a contributor in developing a manuscript.
Video Agreement
Copyright Application
Intellectual Property Purchasing
IP Purchase Agreement (Favors Purchaser)
IP Purchase Agreement (Favors Seller)
Employee Grant

#### TECHNOLOGY SERVICES LIBRARY

Technology Services arrangements typically involve four basic challenges. The first challenge is to define with particularity the services to be rendered. Second, the supporting documentation must define the appropriate pricing and payment structure. Performance warranties for resulting deliverables is a third concern. Finally, frameworks for maintaining deliverables are also important. The Technology Services Library provides five separate sub-libraries which provide forms addressing these issues in different contexts. The System Sub-Library provides frameworks for services in maintaining and supporting computer hardware. The Consulting Agreement Sub-Library provides frameworks for retaining independent contractors providing ad-hoc computer services. The Work Order Sub-Library supports complex engagements with specific tasking and deliverables. The General Services Sub-Library contains forms structuring informal service arrangements. The Software Services Sub-Library provides several forms tailored to typical software services profiles.

ioiiiis talloi	ed to typical software services promes.
System	The System Sub-Library provides documents which can be used to establish service contracts for supporting or maintaining computer systems. This Sub-Library includes draft software hosting and system administration agreements.
	ware Development and Hosting Agreement
Soft	ware Host Agreement \$34.00  Software Hosting Agreements typically provide a framework under which a computer systems vendor stores data and software for purposes of providing customers centralized server access to such data and software.
Com	puter Services Outsourcing Agreement
Consulting	
Stan	dard Consulting Agreement
Cons	sulting Agreement (Favors Customer) \$29.00  The Consulting Agreement favoring customer leaves the definition of services subject to customer request.
Cons	sulting Agreement (Favors Vendor)
Recr	uiting Agreement
Cont	The Contractor Agreement provides a framework for Contractors to engage a consultant as a Subcontractor to provide services to the Client of the Contractor.
Work Orde	The Work Order Sub-Library provides various sample work order contracts for engaging contractors under changing scope of work scenarios. Also included are a Master Services Agreement and an Enhancement Order Agreement for software product enhancements.
Stan	dard Work Order

involving a single service definition referencing work orders included in Exhibit A.

#### TECHNOLOGY SERVICES LIBRARY

Master Services Agreement	)
Service Order Agreement. \$34.00 Service Order arrangements typically format specialized work orders to address particular service needs.	)
Enhancement Order Agreement	)
General Services	5
service arrangements.  Services Agreement (Favors Customer)	)
Services Agreement (Favors Provider)\$29.00  The Service Agreement favoring vendors resolves management conventions for controlling the engagement in vendor's favor.	)
Model Invoice	)
Software Services	5
Services Agreement (Favors Customer)	)
Services Agreement (Favors Provider)\$29.00  The Software Services Agreement favoring the vendor documents several services provided by the vendor.	)
Cyber Security Services	l
Cyber-Security Audit Contract. \$34.00  The Cyber-Security Audit Contract provides a framework for engaging the services of a system consultant to assess computer system security issues and risks.	)
Security System Implementation Contract	)
System Security Surveillance Contract	)

#### **EMPLOYMENT LIBRARY**

Effective employee management in the technology enterprise involves allocating intellectual property rights. Technologies purportedly brought to the new job from previous employment should be certified by the new employee. Employers should seek written assignment of copyrights, patents, trademarks and trade secrets they expect to accrue to their ownership from the employment relationship. Commission and stock ownership rights should be clearly stated, along with employer termination and personnel administration policies. Care should be exercised in concluding recruiting arrangements to minimize the risk of unqualified hires and excessive recruiting fees. The purported language addressing these issues will differ depending upon whether the agreement favors the employee or employer.

Employee Oriented
Standard Employment Agreement
Executive Employment Agreement
Developer Employment Agreement
Employer Oriented
Standard Employment Agreement
Executive Employment Agreement
Employee/Shareholder Employment Agreement
Employee/Salesperson Employment Agreement
Administration
Contractor - Employee Employment Agreement

#### **EMPLOYMENT LIBRARY**

Reci	The Employment Recruiting Agreement provides a structure for employers to retain the services of professional recruiters while also minimizing the risks incidental to the common recruiter relationship.	\$29.00
Seve	The Employer Severance Agreement structures the terms for transitioning an original founding shareholder entrepreneur to new management responsibilities in the technology enterprise.	\$29.00
Emp	The Standard Employer Policy Manual provides a framework for implementing general policies and procedures for managing the employer work force.	. FREE
Inte	rnet Use Policy Statement	\$29.00

#### TECHNOLOGY MARKETING LIBRARY

Technology Marketing arrangements vary greatly in configuration, depending upon the allocation of responsibilities and the level of technology control. Arrangements maximizing developer control focus on retaining agents whose role is limited to direct sales, software demonstration and submission of technology contracts to the customer on behalf of the developer. Arrangements empowering the agent include Reseller Agreements in which the contracting representative has access to the technology along with modification and repackaging rights, and, possibly, the right to integrate the technology with its own products. Traditional agency, marketing and distribution arrangements allocate the technology rights of the parties within these variables to achieve implementation of the target marketing objective.

marketing objective.
Agency Related
Agency Agreement\$29.00  The Standard Agency Agreement addresses the typical issues arising between agent and vendor in the technology agency relationship.
Dealer Agreement
Dealer/Agent Agreement\$34.00  The Dealer/Agent Agreement is the document used by the dealer (i.e. principal under the Dealer Agreement) to empower third-party agents to market the technology.
Agency/Referral Agreement\$29.00  The Agency/Referral Agreement documents a relationship framework between Agent and Vendor that incentivizes casual referrals as well as Agency sales leadership.
Agency Proposal Agreement
Standard Referral Agreement
Marketing
Software Marketing Agreement
Sales Commission Agreement
Video Marketing Agreement\$19.00  The Video Promotion Agreement documents corporate participation in the production costs of a sports/entertainment video.
Reseller Agreement

#### TECHNOLOGY MARKETING LIBRARY

-	Ity Agreement
Distribution	Agreement
Prod	tributor to market, manufacture, advertise and distribute a technology product. \$34.00
Softv	vare Distribution Agreement
Tech	nology Distribution Agreement
Value	e-Added Reseller Agreement

### GENERAL BUSINESS LIBRARY

The General Business Library provides an inventory of legal documents for common transactions encountered by the small technology enterprise as a growing business concern. These documents are equally useful for the small business whose core service or product offering is not technology. These transactions include various commercial leases and lease related documents. Partnership arrangements, model invoice, service order forms, construction agreements for facility buildouts, Standard Release, Indemnification, and Power of Attorney forms are coming soon.

are coming soon.
Partnership Agreements
General Partnership Agreement FREE  The General Partnership Agreement provides a legal framework documenting the terms of a partnership relationship.
Limited Partnership Agreement. \$19.00  The Limited Partnership Agreement establishes a limited partnership under Florida law. The Agreement sets forth the name and purpose of the Partnership, along with the designation of general and limited partners.
Technology Joint Venture Agreement\$19.00  The Technology Joint Venture arrangement establishes a legal framework under which two or more parties agree to work together in developing, deploying or maintaining technology assets.
Government Contract Proposal/Teaming Agreement
Leases  The Leases Sub-Library provides standard documents supporting various leasing arrangements. These frameworks extend from the standard office lease to ware-housing agreements, retail space leases as well as residential and automobile leasing. The library includes special documents for lease guaranties, assignment and subleasing, as well as a lease broker deposit agreement. A document has also been included addressing the special office lease needs of Federal Government Contractors.
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### GENERAL BUSINESS LIBRARY

Guaranty of Lease
Assignment of Lease
SubLease Agreement \$19.00  The Sublease Agreement provides a legal framework for allowing occupancy of leased premises pursuant to a contract arrangement between the Tenant of the original Lease and a subtenant who is not party to the Lease Agreement with the original Landlord.
Deposit Agreement
Automobile Lease
Release/Indemnification
ReleaseFREE The Release documents discharge of claims by one party against another party.
The Release documents discharge of claims by one party against another party.  Indemnification
The Release documents discharge of claims by one party against another party.  Indemnification
Indemnification
Indemnification